

**BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA**

Order Instituting Rulemaking to Examine the  
Commission's Future Energy Efficiency Policies,  
Administration, and Programs.

Rulemaking 01-08-028  
(Filed August 23, 2001)

**ADMINISTRATIVE LAW JUDGE'S RULING  
ON THE EVALUATION, MEASUREMENT, AND VERIFICATION PLANS  
OF 2004-2005 STATEWIDE ENERGY EFFICIENCY PROGRAMS**

**Summary**

This ruling approves the joint study plans of Pacific Gas and Electric Company, Southern California Edison Company, San Diego Gas and Electric Company, and Southern California Gas Company (collectively referred to as "the utilities") for evaluation, measurement, and verification (EM&V) of (1) 2004-2005 Statewide Education, Training and Services Program, and (2) 2004-2005 Statewide Residential Appliance Recycling Program, and their selected contractors.

**Background**

On September 23, 2003, the utilities submitted to this Commission's Energy Division, their joint plans studies for 2004-2005 statewide programs and other overarching studies. By Decision (D.) 03-12-060, the Commission found that these plans were not complete, and directed the utilities to submit to Energy Division staff more detailed EM&V plans for these programs. The Commission delegated to the assigned Administrative Law Judge (ALJ) the authority to approve final evaluation plans and selected contractors, or direct changes to

them. In particular, Ordering Paragraph 13 of D.03-12-060, as modified by D.04-02-059, states:

"Utilities shall jointly develop, file, and serve, within 60 days of the effective date of this order, in consultation with the Energy Division and through available informal mechanisms, a plan for the conduct of evaluation activities related to their statewide programs and overarching studies. The utilities should make demonstrable efforts to expand and vary the entities with which they contract to perform these duties. We delegate authority to the assigned ALJ, in consultation with the Energy Division and the Assigned Commissioner, to review and approve the plans for the statewide evaluation studies, overarching studies, and the selected contractors for these studies."

On March 18, 2004, in response to this direction, the utilities submitted more detailed EM&V plans for the 2004-2005 statewide programs. Energy Division staff responded on May 11, 2004, by email informing the utilities that the next deliverable to the Energy Division should be their recommended evaluation contractors for these studies, followed by the detailed final evaluation plans developed with the approved contractors.

In response, Southern California Edison submitted for approval on behalf of the utilities the evaluation contractors and the detailed study plans for the evaluation of (1) 2004-2005 Statewide Education, Training and Services Program, and (2) 2004-2005 Statewide Residential Appliance Recycling Program. These plans were filed on October 21 and 27, 2005, respectively. Energy Division has informed me that staff observed both contractor selection processes. Energy Division has no objections to the selection of ADM Associates, Inc. as the evaluation contractor for the Residential Appliance Recycling Program and of KEMA as the evaluation contractor for the Education, Training and Services

Program. Energy Division's Master Evaluation Contractor Team reviewed both evaluation studies, and recommends approval of both evaluation study plans.

Accordingly, by this ruling I approve the study plans and the contractor selections.

**IT IS RULED** that:

1. ADM Associates, Inc. is the approved evaluation contractor for the 2004-2005 Statewide Residential Appliance Recycling Program evaluation study.
2. KEMA is the approved evaluation contractor for the 2004-2005 Statewide Education, Training and Services Program evaluation study.
3. The October 21, 2005 evaluation study plan for the 2004-2005 Statewide Education, Training and Services Program is approved.
4. The October 27, 2005 evaluation study plan for the 2004-2005 Statewide Residential Appliance Recycling Program is approved.
5. This ruling shall be served on the service list in this proceeding.

Dated December 15, 2005, at San Francisco, California.

/s/ MEG GOTTSTEIN

Meg Gottstein  
Administrative Law Judge

## **CERTIFICATE OF SERVICE**

I certify that I have by mail this day served a true copy of the original attached Administrative Law Judge's Ruling on the Evaluation, Measurement, and Verification Plans of 2004-2005 Statewide Energy Efficiency Programs on all parties of record in this proceeding or their attorneys of record.

Dated December 15, 2005, at San Francisco, California.

/s/ FANNIE SID

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Fannie Sid

## **N O T I C E**

Parties should notify the Process Office, Public Utilities Commission, 505 Van Ness Avenue, Room 2000, San Francisco, CA 94102, of any change of address to insure that they continue to receive documents. You must indicate the proceeding number on the service list on which your name appears.